

BDO Advisory K.K.

Introduction of Financial Advisory Services

2016

About BDO

About the International BDO network

5th

BDO is the world's fifth largest accountancy network

1,408

Over 1,400 offices*

64,303

More than 64,000 partners and staff *

154

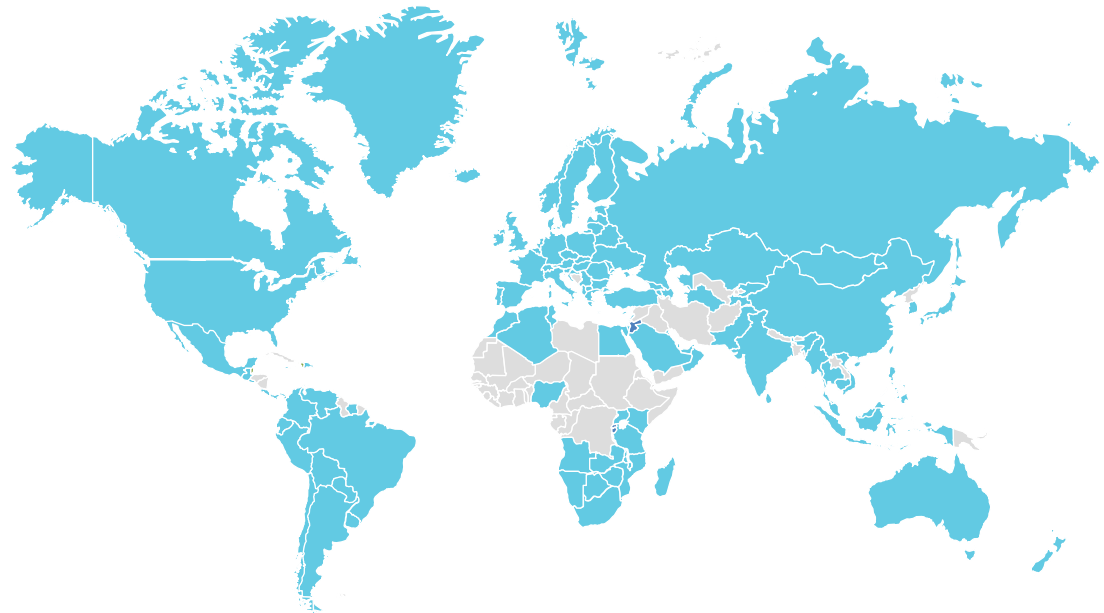
Present in over 150 countries

\$7.30bn

Total combined fee income as at
30 September 2015

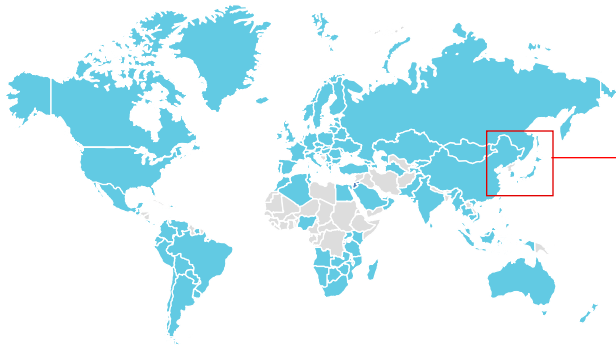
** including BDO's exclusive alliance firms*

- We know that close and effective relationships matter to you
- We are committed to a long term relationship as your trusted adviser, wherever you are in the world
- A regular flow of cross-border work and communications means that we effectively support our clients as they expand into new areas of the world
- BDO was founded in Europe in 1963
- BDO is committed to operating as a seamless, integrated network
- All BDO Member Firms share a single global trading name: BDO



BDO in Japan and BDO Advisory K.K.

BDO member firms in Japan



- BDO Sanyu & Co.
- BDO Toyo & Co.
- BDO Tax Co.
- BDO Human Resource Consulting Inc.
- BDO Advisory K.K.

BDO Advisory K.K.

BDO Advisory K.K. is an advisory firm comprised of experienced CPAs, MBA graduates, and bilingual staff members which provide the following services to various companies which includes listed, unlisted, domestic, and international companies.

- FAS Financial Advisory Service

Domestic network

We are able to offer a wide range of business by collaborating with a domestic network members firms such as BDO Sanyu & Co., BDO Toyo & Co., BDO Tax Co., and BDO Human Resource Consulting Inc. By utilizing the BDO network, BDO Advisory K.K. is able to provide services different from other firms.

Introduction of Financial Advisory Services

Mergers and acquisitions / Due Diligence

Mergers and Acquisitions

Our market leading M&A business specialises in advising owners and entrepreneurs to maximise value through confidential and highly managed sale and acquisition processes. We achieve exceptional value for our clients through identifying strategic buyers and acquisition targets throughout and creating competitive tension which is maintained by closely managing all aspects of the commercial negotiations and completion process. Many of our transactions involve advising entrepreneurs behind significant businesses, whether owner managed, private equity backed or public companies. We enjoy building very close relationships with our clients and expertly bridge the culture of ownership with institutionally orientated corporate and financial buyers.

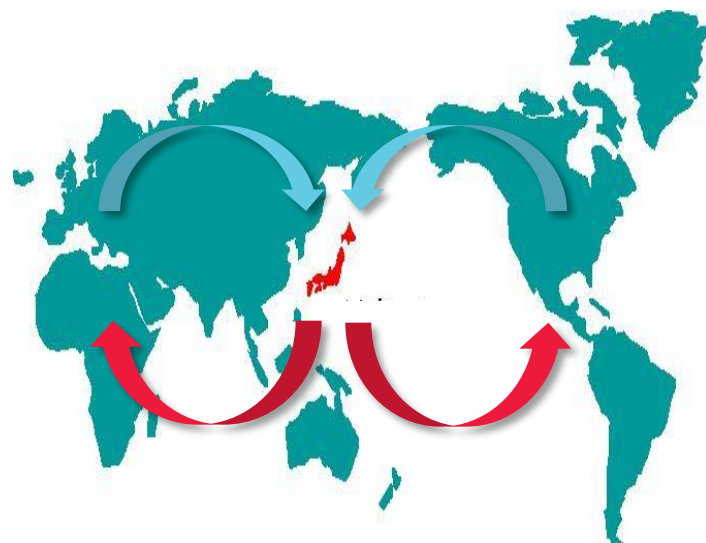
Due Diligence

We carry out financial investigations on target companies located around the world for:

- Corporates
- Private equity providers
- Banks and other institutions

We understand ambitious and entrepreneurial management teams and we understand the needs of large corporates and private equity investors around the world. This makes us the natural choice to bridge the different worlds and bring parties together collaboratively over issues we identify. Our particular skill is to manage and resolve the clashes of culture

Our reporting is flexible, issue led and our partners are empowered to give their point of view and provide opinions and not merely analysis.





Share and Business Valuations / Financial Modelling

Share and Business Valuations

Valuations may involve numbers, but number crunching is just part of the equation. The real challenge is bringing together business, legal and technical knowledge, combined with research skills, to arrive at a valuation that all parties agree is fair. When you need an independent valuation - accounting standards, litigation, commercial or tax purposes - our team of experts can help.

BDO's valuations teams will give you a robust valuation no matter how complex the case or information involved. We specialise in share valuation in unquoted companies, intellectual property, unincorporated businesses, associated liabilities and intangible assets. Our people include published authors in the field, and a range of professional backgrounds, bringing the benefits of a multi-disciplinary approach to the assignment.

Financial Modelling

We create robust, flexible, user friendly financial models and provide independent specialist assurance on third party models.

Our financial models are used as a critical tool for raising finance and assessing the impact of strategic choices upon your business. We work with companies, banks and investment funds to design and construct innovative and bespoke financial models across a range of industries and sectors and bring together expert understanding of the different operational and capital structure metrics and International Accounting Standards.



BDO Advisory K.K.

Location STEC Bldg., 3rd Floor
1-24-1 Nishi-shinjuku, Shinjuku-ku
Tokyo 160-0023, JAPAN

URL <http://www.bdo.or.jp/adv/>

Email bdo_advisory@bdo.or.jp

TEL +81-3-3348-9160

FAX +81-3-5322-6030